

## PROSPER TAX HELP

# What Is Within the Scope of Our Service?

### Prosper Centers Tax Help Program

Walk-ins only. Appointments at Round Rock Public Library, Asian American Resource Center and for ASL interpretation at Prosper South.

### Prosper Centers Special Tax Services

By appointment only.  
Staff can refer clients using the online referral form.

### Outside Tax Prep Providers

Outside providers include:  
AARP, MyFreeTaxes, and  
paid tax preparers.

## TAXPAYER INCOME REQUIREMENT

**Who is eligible?** Taxpayers whose annual income is under \$55,000. For families of four or more, add \$5,000 per additional family member.

**Who is eligible?** Taxpayers with annual income over \$55,000 must be referred to an outside preparer (like AARP).

## FILING STATUS REQUIREMENT

**Who is eligible?** If Married Filing Separately, taxpayers who did not live with their spouse for any portion of the year and the taxpayer and spouse did not transfer income OR the taxpayer does not know about, does not have, and cannot get the amount of their spouse's income (in cases of domestic abuse or spousal abandonment).

**Who is eligible?** Taxpayers who file MFS and lived with their spouse for any part of the tax year must be referred to an outside preparer. (This does not include AARP.)

## SCOPE OF CLIENT'S TAX RETURN

**Who is eligible?** Taxpayers with no circumstances that make their tax return out of scope for VITA. Refer to IRS Pub 4012 for a complete Scope of Service chart.

**Who is eligible?** Taxpayers with certain out-of-scope topics, like:

- Business use of home
- Business loss
- Business expenses over \$25k

Full list available at [ctcresources.com](http://ctcresources.com)

