

# TAXSLAYER NOTES

## IN PROGRESS (for any returns where Quality Review has not been completed)

Title:

TY19 IN PROGRESS

Body:

TP WAS MISSING [DOCUMENTS TP IS MISSING]. WILL RETURN WITH DOCS AT A LATER TIME.  
1234AB, 2/1/20

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Title:

TY19 IN PROGRESS

Body:

TP HAD TO LEAVE. WILL RETURN AT A LATER TIME. 1234AB, 2/1/20

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Title:

TY19 IN PROGRESS

Body:

TP LEFT BEFORE QR WAS COMPLETED. 1234AB, 2/1/20

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Title:

TY19 IN PROGRESS

Body:

QR NOT COMPLETED BECAUSE TP IS MISSING [DOCUMENTS TP IS MISSING]. WILL RETURN  
WITH DOCS AT A LATER TIME. 1234AB, 2/1/20

## PAPER

Title:

TY19 PAPER

Body:

TP DECIDED NOT TO FILE TAXES DUE TO REFUND AMOUNT. QR WAS COMPLETED. 1234AB,  
2/1/20

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Title:

TY19 PAPER

Body:

TP DECIDED NOT TO FILE TAXES DUE TO AMOUNT OWED. QR WAS COMPLETED. 1234AB,  
2/1/20

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Title:

TY19 PAPER

Body:

PAPER RETURN DUE TO MFS STATUS. 1234AB, 2/1/20

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Title:

TY19 PAPER

Body:

TP IS MISSING BANKING INFO. WILL RETURN WITH INFO. QR IS COMPLETE. 1234AB, 2/1/20

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Title:

TY19 PAPER

Body:

PAPER RETURN DUE TO TP'S PREFERENCE. 1234AB, 2/1/20

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Title:

TY19 PAPER

Body:

PAPER RETURN DUE TO \$0 AGI. 1234AB, 2/1/20

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Title:

TY19 PAPER

Body:

PAPER RETURN DUE TO ITIN APPLICATION/RENEWAL. 1234AB, 2/1/20

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### Drop Off

Title:

TY19 SIGNED 8879

Body:

CLIENT PICKED UP DROPOFF RETURN AND SIGNED 8879. SENT SCAN OF 8879 TO DROPOFF.  
1234AB, 2/1/20

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Title:

TY19 PAPER PU

Body:

CLIENT PICKED UP DROPOFF RETURN. GAVE TWO COPIES. 1234AB, 2/1/20

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Title:

TY19 SCANNED DOC

Body:

CLIENT RETURNED WITH [MISSING DOCUMENTS REQUESTED BY DO]. SCANNING TO DROPOFF.  
1234AB, 2/1/20

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### Transmitting

Title:

TY19 REJ RESOLVED

Body:

TP MISSING IP PIN. DECIDED TO FILE PAPER RETURN. GAVE COPY TO MAIL. CHANGING STATUS  
FROM REJECT TO PAPER. 1234AB, 2/1/20

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Title:

TY19 REJ RESOLVED

Body:

TP DECIDED TO KEEP PERSONAL EXEMPTION. GAVE COPY TO MAIL. GAVE TWO COPIES.  
CHANGING STATUS FROM REJECT TO PAPER. 1234AB, 2/1/20

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Title:

TY19 REJ RESOLVED

Body:

TP DECIDED TO KEEP DEPENDENT ON RETURN. FILING PAPER RETURN. GAVE COPY TO MAIL. CHANGING STATUS FROM REJECT TO PAPER. 1234AB, 2/1/20

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Title:

TY19 REJ RESOLVED

Body:

TP DECIDED TO FILE PAPER RETURN. GAVE COPY TO MAIL. CHANGING STATUS FROM REJECT TO PAPER. 1234AB, 2/1/20

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Title:

TY19 REJ RESOLVED

Body:

GAVE COPY OF RETURN TO TP TO MAIL. CHANGING STATUS FROM REJECT TO PAPER. 1234AB, 2/11/20

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Title:

TY19 RETRANS

Body:

TP BROUGHT IP PIN. ENTERING PIN AND RETRANSMITTING. 1234AB, 2/1/20

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Title:

TY19 RETRANS

Body:

TP DECIDED TO REMOVE PERSONAL EXEMPTION. TP SIGNED NEW 8879. RETRANSMITTING. 1234AB, 2/1/20

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Title:

TY19 RETRANS

Body:

TP DECIDED TO REMOVE DEPENDENT. TP SIGNED NEW 8879. RETRANSMITTING. 1234AB, 2/1/20

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Title:

TY19 RETRANS

Body:

FILLED OUT FORM 8862 WITH TP. RETRANSMITTING. 1234AB, 2/1/20