

RIDESHARE OR DELIVERY Self-Employment Worksheet

9/21

Were you self-employed as a RideShare/Delivery driver? Did you receive Form 1099-NEC and/or Form 1099-K (or 1099-MISC for 2019 and earlier)?

PART 1: SCREENING QUESTIONS

Check the statements below that apply to you:

_____ I had more than \$35,000 in business expenses. _____ I need to report a business loss.

If you checked EITHER of the above, please stop here and bring your documents to the Intake desk for review. If you did not check any of the above, please complete the worksheet below.

PART 2: TAX YEAR & BUSINESS TYPE

Tax Year? _____ (Complete a separate worksheet for each business and tax year.)

Industry/Type of Business? RideShare/Delivery (Uber, Lyft, UberEats, Favor, DoorDash, Etc) Business Activity Code: 485300

PART 3: INCOME

Total from Form(s) 1099-K \$ _____ Did Not Receive

Total from Form(s) 1099-NEC/1099-MISC \$ _____ Did Not Receive

Total cash tips (if any): \$ _____

Driver Dashboard Annual Summary available? Yes No Unsure If Yes, did you print a copy? Yes No

For FAVOR DELIVERY only, net amount directly deposited into taxpayer's bank account*: \$ _____

**shown in Runner Tools of Favor dashboard*

PART 4: EXPENSES

General Expenses:

Commissions and fees \$ _____ Repairs to equipment (not vehicle) \$ _____
 Health insurance premiums \$ ____/month for ____ months Supplies (charger, wireless mount, etc.) \$ _____
 Legal & professional services \$ _____ Professional license/state taxes \$ _____
 Office expenses/supplies (including logbooks/apps for recordkeeping, etc.) \$ _____

Other Expenses:

Phone: Monthly bill: \$ _____ No. of months used in year: _____ Percentage time used for business: _____ %
 Protective supplies (masks, gloves, wipes) \$ _____ Water/snacks for passengers \$ _____
 Other: _____ \$ _____ Other: _____ \$ _____

Car and Truck Expenses:

Did you use a vehicle for your business? Yes No If Yes, answer the questions below.

Make and model of vehicle: _____ Date first used the vehicle for this business: _____ mm/dd/yyyy

Number of business miles driven* _____ This number is from: RideShare app personal log or other

**Do not include commuting miles between home and first job of day or between last job and home.*

Do you (or your spouse) have another vehicle available for personal use? Yes No

Was your vehicle driven for personal use during off-duty hours? Yes No

Do you have evidence to support your mileage deduction? Yes No If yes, is the evidence written? Yes No

Tolls, parking/airport fees \$ _____ AAA membership or similar (if any): \$ _____ Interest on car loan (if any): \$ _____

If Yes to AAA membership or car loan interest, provide % of time vehicle used for business _____ %

PART 5: ESTIMATED TAX PAYMENTS

I made estimated tax payments for this tax year. Yes No If Yes, total amount of payments: \$ _____

On or Before April 15	\$	On or Before June 15	\$	On or Before September 15	\$	On or Before January 15 of next year	\$
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