

# PROSPER TAX HELP

## Overview of Tax Program Options

### Prosper Centers Tax Help Program

On Site tax preparation as well as an option to drop off tax documents for virtual preparation.

### Prosper Centers Special Tax Services

Clients are referred through the VITA program.

### Outside Tax Prep Providers

Outside providers include: AARP, MyFreeTaxes, and paid tax preparers.

#### TAXPAYER INCOME REQUIREMENT

**Who is eligible?** Individuals whose annual income is under \$60,000 (adjusted gross income) or households of 2-4 under \$85,000. We add \$5,000 for each additional member beyond 4 people.

**Who is eligible?** Taxpayers over our income limit must be referred to an outside preparer (like AARP).

#### FILING STATUS REQUIREMENT

**Who is eligible?** If Married Filing Separately, taxpayers who did not live with their spouse for any portion of the year and the taxpayer and spouse did not transfer income OR the taxpayer does not know about, does not have, and cannot get the amount of their spouse's income (in cases of domestic abuse or spousal abandonment).

**Who is eligible?** Taxpayers who file MFS and lived with their spouse for any part of the tax year must be referred to an outside preparer. (This does not include AARP.)

#### SCOPE OF CLIENT'S TAX RETURN

**Who is eligible?** Taxpayers with no circumstances that make their tax return out of scope for VITA. Refer to IRS Pub 4012 for a complete Scope of Service chart.

**Who is eligible?** Taxpayers with certain out-of-scope topics, like:

- Business use of home
- Business loss
- Business expenses over \$35k

Full list available at [ctcresources.com](http://ctcresources.com)

