

MUSICIAN/ARTIST/WRITER/PERFORMER Self-Employment Worksheet

Were you self-employed as a musician/artist/writer/performer? Did you receive Form 1099-NEC and/or Form 1099-K (or 1099-MISC for 2019 and earlier)?

PART 1: SCREENING QUESTIONS

Check the statements below that apply to you:

- _____ I paid workers/bandmates/sellers _____ I kept a studio or office in my home.
_____ I had more than \$35,000 in business expenses. _____ I need to report a business loss.
_____ I kept an inventory for my business.

If you checked ANY of the above, please stop here and bring your documents to the Intake desk for review. If you did not check any of the above, please complete the worksheet below.

PART 2: TAX YEAR & BUSINESS TYPE

Tax Year? _____ (Complete a separate worksheet for each business and tax year.)
Industry/Type of Business? Independent Artist, Writers, & Performers Business Activity Code: 711510

PART 3: INCOME

Total from cash, checks, Form(s) 1099-K, etc. \$ _____ TOTAL income: \$ _____
Total from Form(s) 1099-NEC/1099-MISC \$ _____

PART 4: EXPENSES

General Expenses:

- Advertising (website/domain, copy, demo costs) \$ _____ Rental (PO Box, equipment, instruments, studio) \$ _____
Commissions & Fees (agency, management) \$ _____ Repairs (instruments, gear, electronic) \$ _____
Health insurance premiums \$ ____/month for ____ months Instrument/Misc Supplies (strings, parts, tools) \$ _____
Insurance (for gear, property, etc) \$ _____ Taxes & Licenses (copyright, licensing, union dues) \$ _____
Legal & Professional (recording svcs, lessons, etc) \$ _____ Travel (air, subway, train, taxi) \$ _____
Office Expenses/Supplies \$ _____ Business Meals for Clients \$ _____

Other Expenses:

- Phone/Internet: Monthly bill: \$ _____ No. of months used in year: ____ Percentage time used for business: ____%
Instruments/Computer Equipment \$ _____ Software/Cloud Storage \$ _____
Other: _____ \$ _____ Other: _____ \$ _____

Car and Truck Expenses:

- Did you use a vehicle for your business? [] Yes [] No If Yes, answer the questions below.
Make and model of vehicle: _____ Date first used the vehicle for this business: _____ mm/dd/yyyy
Number of business miles driven* _____
*Do not include commuting miles between home and first job of day or between last job and home.
Do you (or your spouse) have another vehicle available for personal use? [] Yes [] No
Was your vehicle driven for personal use during off-duty hours? [] Yes [] No
Do you have evidence to support your mileage deduction? [] Yes [] No If yes, is the evidence written? [] Yes [] No
Tolls, parking/airport fees \$ _____ AAA membership or similar (if any): \$ _____ Interest on car loan (if any): \$ _____
If Yes to AAA membership or car loan interest, provide % of time vehicle used for business _____%

PART 5: ESTIMATED TAX PAYMENTS

I made estimated tax payments for this tax year. [] Yes [] No If Yes, total amount of payments: \$ _____

Table with 8 columns: On or Before April 15, \$, On or Before June 15, \$, On or Before September 15, \$, On or Before January 15 of next year, \$.