



2020 Community Tax Centers Client Survey | Encuesta de Clientes

All information is confidential, and answers are optional. This survey helps us serve you better.
Toda la información individual es confidencial y las respuestas son opcionales. Esta encuesta nos ayuda a servirle mejor.

English/ingles

Spanish/español

6b. How do you plan to use your tax refund?

- No Refund
- Saving or investment
- College Tuition/student loans
- Pay bills or reduce debt
- Purchasing large Items
- Rent, food, and daily expenses
- Other

6b. ¿Cómo planea usar su reembolso?

- No hay reembolso
- Ahorro o inversión
- Matrícula universitaria/préstamos estudiantiles
- Pagar facturas o reducir deudas
- Compra de artículos grandes
- Renta, comida y gastos diarios
- Otro

7a. How did you hear about us?

- Returning Client
- Family/Friend recommendation
- Work for Foundation Communities or tax site host
- Online/Google search
- Doctor/Clinic/Case Manager referral
- Flyer/Ad/Sign
- Radio/TV Story
- IRS

7a. ¿Cómo escuchó sobre nosotros?

- Cliente Previo
- Recomendación de un familiar o amigo
- Trabaja para Foundation Communities o para un anfitrión de sitio de impuestos
- Búsqueda en línea/Google
- Doctor/Clínica/Referencia de un trabajador social
- Volante/Anuncio/Letrero
- Radio/Televisión
- IRS

7b. How did you have your taxes prepared last year?

- Here
- Another free place like this
- Did my own
- Family or friend did them for free
- Paid someone and got a refund advance
- Paid someone without getting a refund advance
- Did not file last year
- Have never filed before

7b. ¿Cómo preparo sus impuestos el año pasado?

- Aquí
- Otro lugar gratis como este
- Yo mismo los hice
- Familia o amigo los hizo gratis
- Pague a alguien y obtuve un reembolso por adelantado
- Pague a alguien sin obtener un reembolso por adelantado
- No presenté los impuestos del año pasado
- Nunca he presentado impuestos

7c. Do you live in a Foundation Communities property?

- No
- Yes, _____ (property)

7c. ¿Usted vive en una propiedad de Foundation Communities?

- No
- Sí, _____ (propiedad)

8b. Is the primary taxpayer Hispanic? No / Yes

8b. ¿El contribuyente principal es hispano? No / Sí

8c. What is the race of the primary taxpayer?

- American Indian/Native American
- Asian
- Black/African American
- Native Hawaiian or Other Pacific Islander
- White
- Two or More Races /Other
- None of These/Prefer Not to Answer

8c. ¿Cuál es la raza del contribuyente primario?

- Indoamericano
- Asiático
- Afroamericano
- Nativo de Hawái o otra Isla del Pacífico
- Blanco
- Dos o más razas/Otro
- Ninguno/Prefiero no contestar

Consent to Use – 1 year | Consentimiento para usar – 1 año

The Community Tax Centers would like to create and share program summary statistics with stakeholders in support of our fundraising and advertising efforts and volunteer promotion. **We won't use your name, address, phone number, or other information that could be used to identify you. We also will never sell your information.**

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return without your consent.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by e-mail at complaints@tigta.treas.gov.

Signature of primary taxpayer

Firma del contribuyente primario

Date

Fecha

Signature of secondary taxpayer

Firma del contribuyente secundario

Date

Fecha

Consent to Disclose – 1 year | Consentimiento para divulgar – 1 año

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Signature of primary taxpayer

Firma del contribuyente primario

Date

Fecha

Signature of secondary taxpayer

Firma del contribuyente secundario

Date

Fecha