

How to indicate in TaxSlayer that EITC should not be applied to the return

Scenario 1: No EITC for a dependent: If you do not want the return to calculate EITC for a dependent, check the box as shown below in the dependent's basic information section.

Note: if the taxpayer qualifies for EITC without the child, checking this box does not prevent the EITC entirely, only the portion that would be allowed based on the child.

Check All That Apply:
This person was over age 18 and a full-time student at an eligible educational institution.
Check if this person was DISABLED.
Check if this qualifying child is NOT YOUR DEPENDENT.
Check if you wish NOT to claim this dependent for Earned Income Credit purposes.
Check if this dependent is married.
This dependent made over \$4,150 of income
This dependent qualifies for a Multiple Support Declaration.

Scenario 2: No EITC at all on the return: Example: Taxpayers with social security cards that say "Not valid for employment" are <u>not eligible</u> to receive the EITC.

Those whose cards say "Valid for employment with DHS authorization" but whose employment authorization card is expired would also not be eligible for the credit.

In these cases, we need to manually indicate on the return that the EITC should not be applied.

Navigate to the Federal Section > Deductions > Credits Menu.

«	Collapse Menu		
QE	Enter the Form Number	Deductions	
i	Basic Information	Adjustments	BEGIN
1	Federal Section	Standard Deduction	BEGIN
	% Schedule C	Itemized Deductions	BEGIN
1	% Not Eligible for EIC	Credits Menu	EDIT
	Other Taxes Payments & Estimates	Compare Deductions	BEGIN
	Miscellaneous Forms		
Ś	Health Insurance	BACK	CONTINUE

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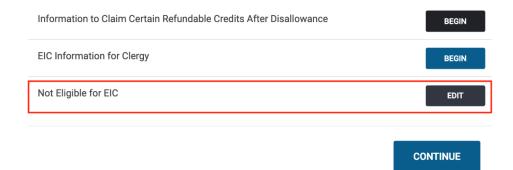


In the Credits Menu, select "Claiming Refundable Credits after Disallowance."

«	Collapse Menu	Adoption Credit Form 8839	BEGIN
Q E	inter the Form Number	DC First-Time Homebuyer Credit Form 8859	BEGIN
i ft	Basic Information	Mortgage Interest Credit Form 8396	BEGIN
Ĩ	Income	Claiming Refundable Credits after Disallowance Form 8862	EDIT
	Schedule C Deductions	EIC Check-list	BEGIN
	Solutions Not Eligible for EIC	Credit for the Elderly or Disabled Schedule R	BEGIN

Select the option, "Not Eligible for EIC."

Claiming Refundable Credits after Disallowance



Check both boxes to remove EITC from the return. (This will not generate or send Form 8862.)

Check here if this return is NOT eligible to receive	e the Earned Income Tax Credit (EITC)
✓ I understand that checking the box above determ receive the Earned Income Tax Credit (EITC), and	
receive EITC.	In the box is checked this return will not