



How to indicate in TaxSlayer that EITC should not be applied to the return

Scenario 1: No EITC for a dependent: If you do not want the return to calculate EITC for a dependent, check the box as shown below in the dependent's basic information section.

Note: if the taxpayer qualifies for EITC without the child, checking this box does not prevent the EITC entirely, only the portion that would be allowed based on the child.

Check All That Apply:

- This person was over age 18 and a full-time student at an eligible educational institution.
- Check if this person was DISABLED.
- Check if this qualifying child is NOT YOUR DEPENDENT.
- Check if you wish NOT to claim this dependent for Earned Income Credit purposes.
- Check if this dependent is married.
- This dependent made over \$4,150 of income
- This dependent qualifies for a Multiple Support Declaration.

Scenario 2: No EITC at all on the return: Example: Taxpayers with social security cards that say "Not valid for employment" are not eligible to receive the EITC.

Those whose cards say "Valid for employment with DHS authorization" but whose employment authorization card is expired would also not be eligible for the credit.

In these cases, we need to manually indicate on the return that the EITC should not be applied.

Navigate to the Federal Section > Deductions > Credits Menu.

The screenshot shows the TaxSlayer interface. On the left is a sidebar with a search bar and a menu. The menu items are: Basic Information, Federal Section (highlighted with a red box), Income, Schedule C, Deductions (highlighted with a red box), Not Eligible for EIC, Other Taxes, Payments & Estimates, Miscellaneous Forms, Health Insurance, and State Section. The main area is titled 'Deductions' and contains several options with buttons: Adjustments (BEGIN), Standard Deduction (BEGIN), Itemized Deductions (BEGIN), Credits Menu (EDIT, highlighted with a red box), Compare Deductions (BEGIN), a BACK button, and a CONTINUE button.



In the Credits Menu, select “Claiming Refundable Credits after Disallowance.”

<< Collapse Menu	Adoption Credit Form 8839	BEGIN
Q Enter the Form Number...	DC First-Time Homebuyer Credit Form 8859	BEGIN
i Basic Information	Mortgage Interest Credit Form 8396	BEGIN
III Federal Section	Claiming Refundable Credits after Disallowance Form 8862	EDIT
Income	EIC Check-list	BEGIN
Schedule C	Credit for the Elderly or Disabled Schedule R	BEGIN
Deductions		
Not Eligible for EIC		

Select the option, “Not Eligible for EIC.”

Claiming Refundable Credits after Disallowance

Information to Claim Certain Refundable Credits After Disallowance	BEGIN
EIC Information for Clergy	BEGIN
Not Eligible for EIC	EDIT

CONTINUE

Check both boxes to remove EITC from the return. (This will not generate or send Form 8862.)

Not Eligible for EIC

- Check here if this return is NOT eligible to receive the Earned Income Tax Credit (EITC)
- I understand that checking the box above determines whether this return might be able to receive the Earned Income Tax Credit (EITC), and if the box is checked this return will not receive EITC.

CANCEL

CONTINUE