

# CTC Resources Scavenger Hunt

CTC Resources (“Community Tax Centers”) is the website that contains information to support all aspects of the Tax Program, including tax law, program policies, intake documents, volunteer resources, and more.

Use [www.CTCresources.com](http://www.CTCresources.com) to answer the questions below. Be sure to cite the document or link on CTC Resources that gave you the answer!

**If the taxpayer has been the victim of tax-related identity fraud, what must be included on the tax return in order to E-file the return?**

**Answer and Source:**

**Name TWO circumstances that make a Schedule C out of scope for the Tax Help VITA Program?**

**Answers and Source:**

**For how many years can the American Opportunity Credit be claimed?**

**Answer and Source:**

**What are the forms of proof that the Tax Program will accept to verify a taxpayer’s SSN?**

**Answer and Source:**

**What does the code “W” signify in Box 12 of Form W-2? What additional information is needed from the taxpayer with this code on a W-2?**

**Answer and Source:**

**Will a client receiving Supplemental Security Income (SSI) benefits from the Social Security Administration receive a tax form detailing the benefits received? Where are the benefits entered on the client's tax return?**

**Answer and Source:**

**What certification level is required to prepare a tax return that includes Form 1099-R with Box 2b. "Taxable Amount Not Determined" checked? What information is needed to use the "Simplified Method" to determine the taxable amount?**

**Answer and Source:**

**Will the Tax Program prepare a Married Filing Separately tax return for a client who lived with their spouse during the tax year but prefers to file separately? Will a Married Filing Separately tax return be e-filed by the Tax Program?**

**Answers and Source:**

**True or False: The VITA Tax Help Program will not prepare a tax return for taxpayers who were paid in cryptocurrency or digital currency, but will prepare tax returns for taxpayers with Form 1099-B showing cryptocurrency transactions during the tax year.**

**Answer and Source:**

An ITIN holder is having their 2022 tax return prepared. Their ITIN has middle digits of 94 and was issued in May of 2013. The taxpayer has not renewed the ITIN since then and has filed every year since receiving the ITIN. Does the ITIN need to be renewed when filing a 2022 return?

Answer and Source:

You notice a taxpayer has Form W-2 that includes wage and tax withholding information for a state other than Texas. What action should we take?

Answer and Source:

Are self-employed taxpayers eligible to deduct miles from their home to their place of business and back? What are these miles called?

Answer and Source:

**Answer these True or False Questions**

We can e-file a 2019 tax return.

**T or F**

We can prepare a tax return with a business loss.

**T or F**

**Form 1098-T** is out of scope if **Box 4** or **Box 6** contains any entry.

**T or F**

Veterans are exempt from the income limits.

**T or F**

The Tax Program can prepare tax returns with cancelation of debt for a credit card.

**T or F**

An "Injured Spouse" is a taxpayer who incurred physical injury during the tax year and is eligible for a special tax credit.

**T of F**