

CTC Resources Scavenger Hunt

Please use www.CTCresources.com to answer the questions below. Please cite the document where you found the answer.

- What is the TaxSlayer Login URL?
- When working with Deaf Clients you should talk to the ASL Interpreter and use phrases such as 'Tell her or Tell him' (true or false)?
- Can preparers complete a Married Filing Separately tax return for a client who lived for a few days with their spouse during the tax year or knows how to obtain income information from their spouse (true or false)?
- Name 3 things volunteers can do during Down Time.
- What does the code "W" signify in box 12 of a W2? What is required?
- Will a client receiving Supplemental Security Income (SSI) receive a tax form detailing the benefits received? Where would the information be entered on the client's return?
- What certification is required for a 1099-R with the "Taxable Amount Not Calculated" box checked? Where can you find instructions for using the Simplified Method to calculate taxable amount?
- What quick reference can you use to determine which scholarships/grants can be used for living expenses?
- What are 3 local health plans that do not qualify as MEC?
- Where can you find a resource for Bank Routing numbers? What is the routing number for Velocity CU?

- Where can you find the steps to close a return for both Preparers and Quality Reviewers? What box absolutely must be marked by preparers?
- Name three situations in which the Tax Center must prepare a return as a Paper return.
- What do we keep in the Processing Envelope for a return that will be e-filed?
- Can IRS transcripts be accepted as proof of SSN/ITIN?
- Can a dependent living in Nepal apply for an ITIN?