

Form 1099-R for Office of Personnel Management (OPM) Distributions

Office of Personnel Management Retirement Operations
EIN 52-6083699

There are updates to **Form 1099-R** for OPM distributions to federal, non-military retirees who take a distribution during the tax year.

- The taxpayer can access 1099-R information online at the OPM Retirement Services website: <https://www.servicesonline.opm.gov/> beginning in the 3rd week of January

Sample of **OPM 1099-R** data printed from an OPM account:

The image shows a sample of OPM 1099-R data printed from an OPM account. The data is as follows:

Year:	2021
PAYER'S Federal Identification:	52-6083699
Federal Income Tax Withheld:	\$4,267.60
Distribution Code:	3-DISABILITY
Gross Distribution:	\$94,760.00
Taxable Amount:	100,000.00
Employee Contributions/Designated ROTH Contributions or Insurance Premiums:	\$0.00
Total Employee Contributions:	\$0.00
State/Payer's state no.:	NONE
State Tax Withheld:	NONE
State/Payer's state no.:	NONE
State Tax Withheld:	NONE
Comments	

- OPM mails out **1099-R** tax forms to all annuitants by January 31, but they may not be received until mid-February.
- The taxpayer can also log into their OPM account and request that a copy of **Form 1099-R** be sent to them by mail. Up to 5 years of past 1099-R information is available.